

Saving and Investing for Your Future

Action Steps for your 50s and beyond

As the prospect of retiring gets closer, turning your dreams into reality requires a little advanced planning. Start now so you have time to prepare and make any course corrections needed.

Need help?

View resources on the next page.

Learn more

Three steps to consider now

Plan for your retirement income.

As you enter the later stages of your career, get a clear picture of your monthly cash flow in retirement. Use the Retirement Income Calculator to get a quick estimate of how much you could have each month from sources like: Social Security, savings, pensions and annuities.

Explore

Explore your healthcare options.

Finding affordable health insurance is an important step for your retirement. Available health insurance options vary in price and flexibility. You'll want to find a plan you can afford and that will also provide the coverage you may need.

Explore options

Understand your options for Social Security.

Social Security benefits can provide a key source of lifetime income. Check your benefit on ssa.gov, or try the online tools available through Edelman Financial Engines. If you can afford it, waiting until you reach full retirement age (generally, 67) to take your benefit could make a big difference in your income.

Check benefit

Resources for help and information



Schedule a 1:1 planning session

Whether you have specific questions or you don't know where to start, a 1:1 planning session can help you begin to identify and prioritize your savings goals. Schedule a virtual appointment to talk with an AHRP Representative using the link below.

[Schedule online](#)



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Talk to our licensed professionals for more information.

Investing involves risk, including the risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

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